

# campuscruiser

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## **CampusCruiser** **QuickPaths for Users and Faculty**

For use with *CampusCruiser*<sup>™</sup>

**Document Version 1**  
**June 2013**

## **Copyright**

### **CampusCruiser Documentation: QuickPaths - For use with CampusCruiser™**

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# 1. Introduction

This document is intended for users of CampusCruiser™ products—as it introduces the newest User Interface design called *QuickPaths*.

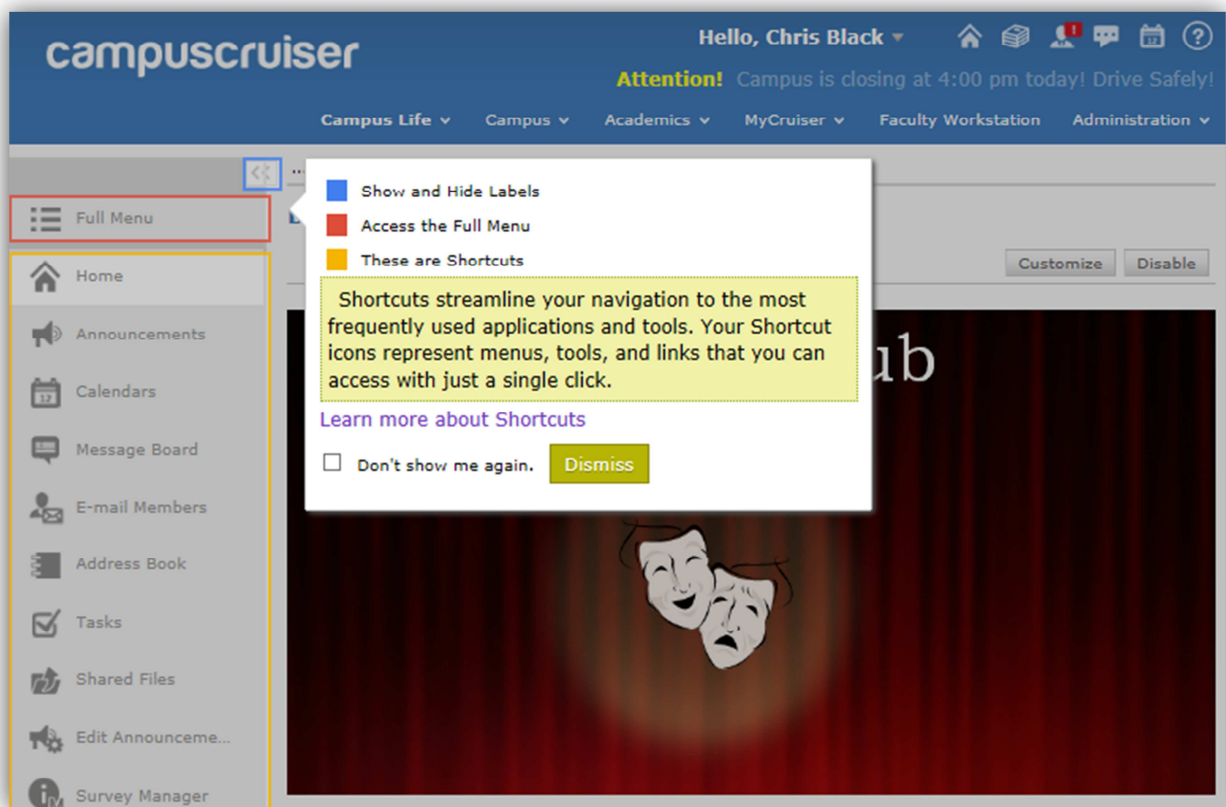
*QuickPaths* has been designed to use icons as primary interface elements. This new icon-based design provides you with a more visually pragmatic and organized experience. With *QuickPaths*, you will be provided with quick access to the most frequently used applications and tools.

While *QuickPaths* simplify your experience, the navigational framework and customization capabilities remain. *QuickPaths* is available throughout CampusCruiser Portal and LMS and extends to *CruiserMobile* as well.

This document will provide you with guidance and information on CampusCruiser's newest enhancements.

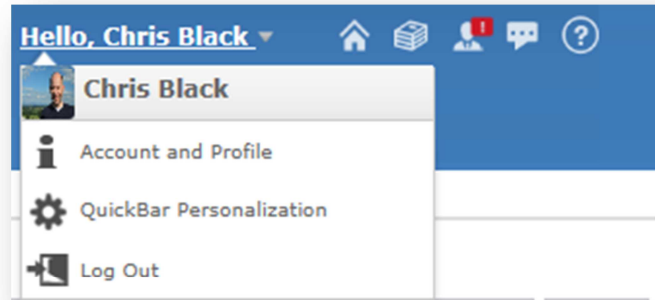
## 1.1 QuickPaths

The *QuickPaths* user interface streamlines navigation and offers easy access to your most regularly used applications and tools, through drag and drop menu item selections.








## 2. QuickBar

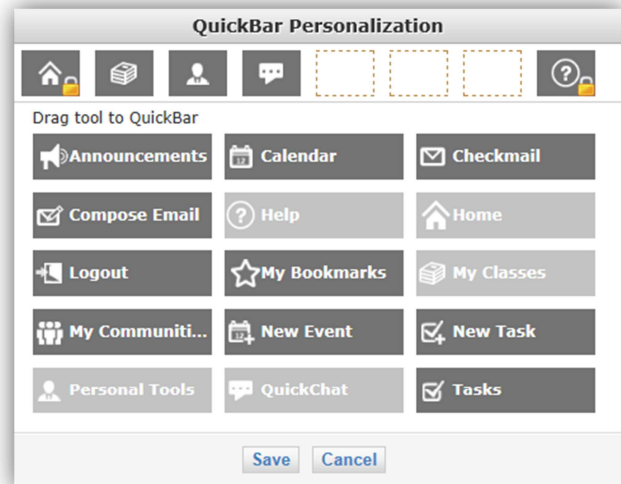
Your *QuickBar* is located in the upper right-hand corner of CampusCruiser's header. Your *QuickBar* allows you to access the key components of CampusCruiser. The *QuickBar* allows you to: navigate back to your homepage, access your Classes, Personal Tools and Help options.



By default, five features are available on the *QuickBar*:

-  **Home** takes you to your Cruiser dashboard.
-  **My Classes** provides a list of all your registered courses.
-  **Personal Tools** shows all of the personal tools available to you.
-  **QuickChat** this feature is coming soon. Your campus will let you know when it is ready!
-  **Help** provides support and other help functions, such as tips and best practices.

If your campus permits, **QuickBar Personalization** will be available. From the *QuickBar*, click on your user name and select **QuickBar Personalization**. The pop-up window displays all the available features you can place in your *QuickBar* to fit your individual needs. Simply drag any of the available features from the palette and drop it in one of the empty boxes at the top. To reorganize the *QuickBar* simply drag and drop into the preferred location. Once you've added the desired features, click the save button and your *QuickBar* is now personalized.



## 2.1 User Experience

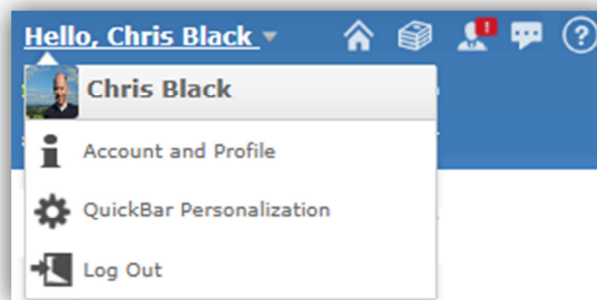
The name of the currently logged in user is shown on the *QuickBar*. Once you have logged in, clicking on your name will display two options:

- Account and Profile – allows you to change your account settings and profile details .
- Log Out – logs you out of the CampusCruiser portal.



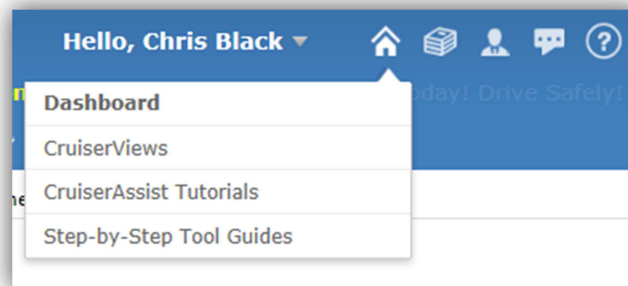
**NOTE:**

If QuickBar Personalization is permitted by your campus administrators you will also see QuickBar Personalization in this section—which allows you create some of your own links to Cruiser tools.



### 2.1.1 Home

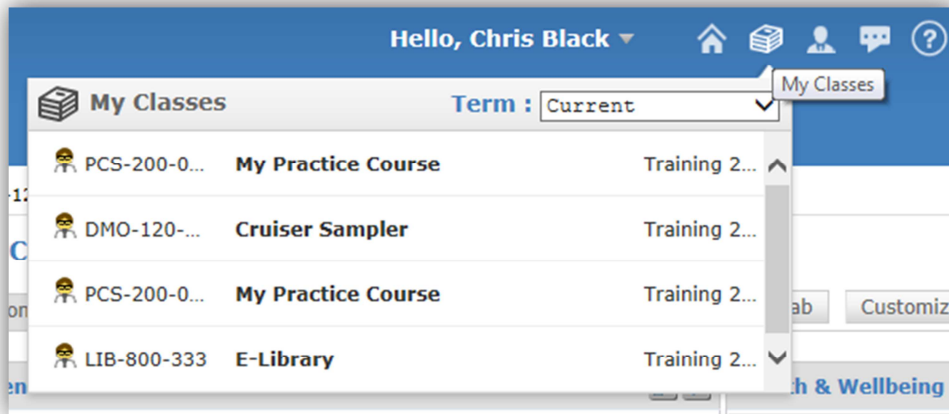
The **Home** button will bring you back to your Cruiser dashboard. Additionally, QuickLinks to Campus favorites will be seen here. If *QuickLinks* have been customized, by your campus, when you click the home button, the *Quick Link* targets will be listed below your Home button.



*QuickLinks* are convenient because they provide easy access to must-see targets to all users.

## 2.1.2 My Classes

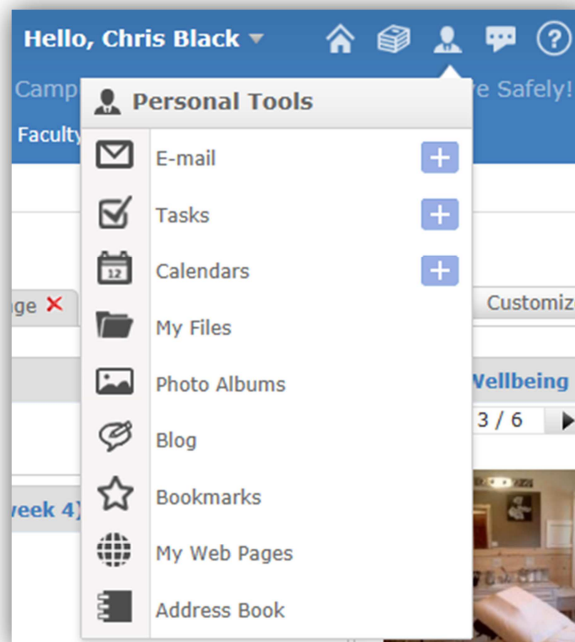
The **My Classes** feature provides instant access to a list of your registered courses. Click on the course to go to the class homepage.

**NOTE:**

From the **Term** drop-down menu, you can select other terms and access more classes.

## 2.1.3 Personal Tools

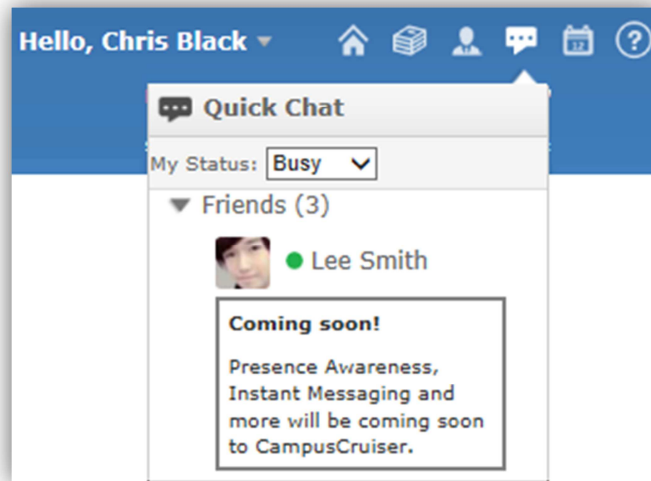
This feature shows all of the personal tools available to you. Engage a tool by clicking on the menu item.





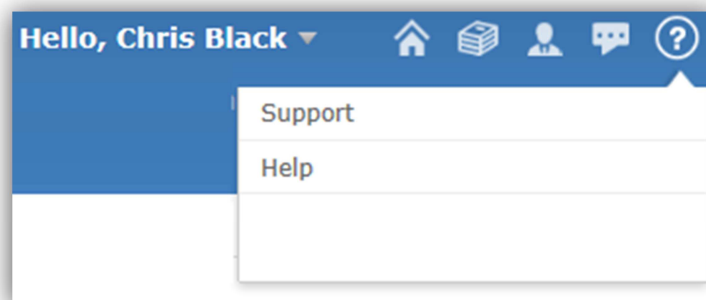
## 2.1.4 QuickChat

COMING SOON... This feature will provide you with presence awareness and instant messaging.



## 2.1.5 Help

The **Help** feature offers you standard support and help functions.



## 2.2 QuickBar Notifications

The following *QuickBar* features notify you of new information:

- *Personal Tools*
- *QuickChat*

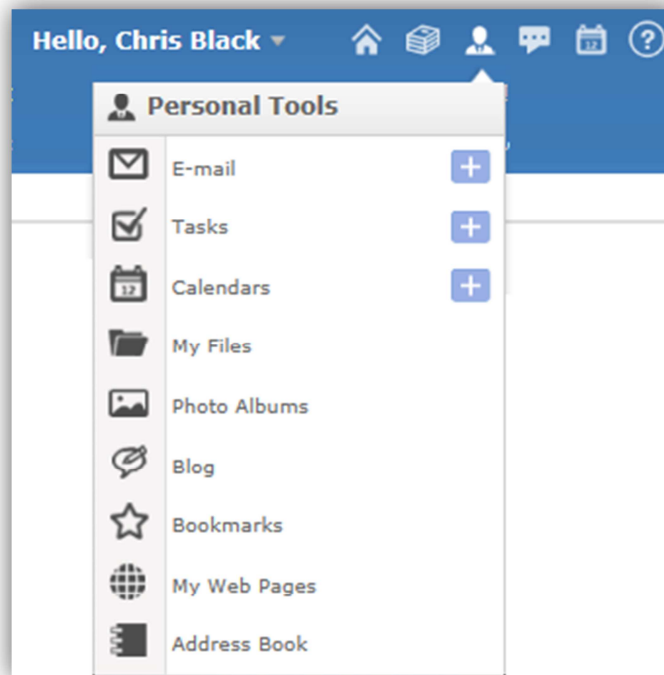
If an item requires your attention a red alert box will appear over the icon.



## 2.2.1 Personal Tool Notifications

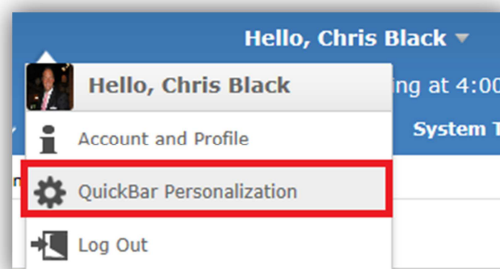
Additional notifications are also available in *Personal Tools* for the following items:

- **E-mail indicator** - displays if new email has arrived after you last checked your mailbox. The number in the alert should indicate the number of new e-mails delivered since you last checked.
- **Calendar indicator** - indicates the number of events for today.
- **Tasks indicator** - shows the number of items due today.



## 2.3 QuickBar Personalization

If your campus administrator has enabled QuickBar Personalization, users can personalize their QuickBar by making some of their favorite tools and features more easily accessible.

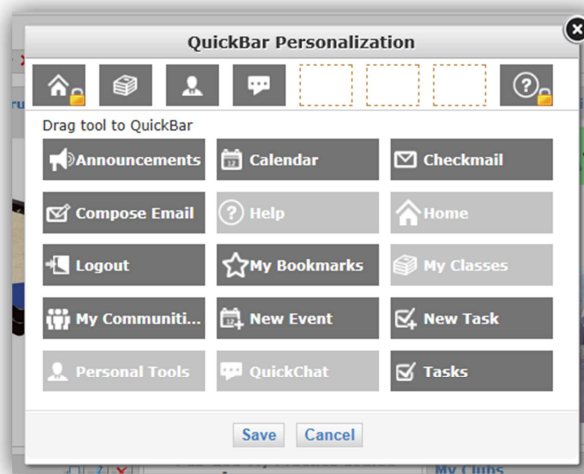


### 2.3.1 How to Personalize Your QuickBar

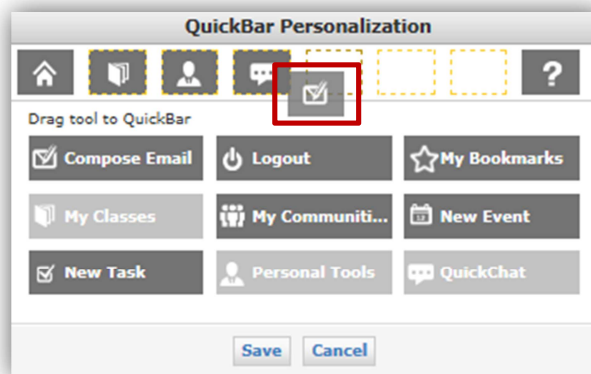
To personalize your *QuickBar*:

1. Mouse-over or click **User Settings** and click **QuickBar Personalization**.

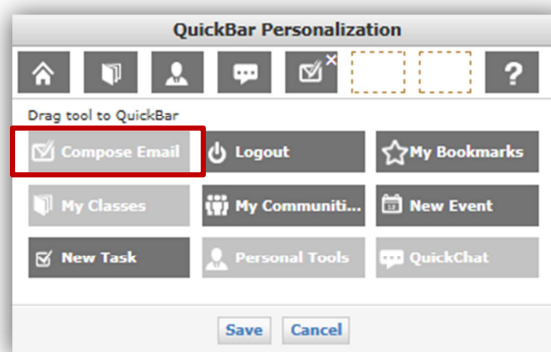
- A pop-up window will display the *QuickBar* Palette.



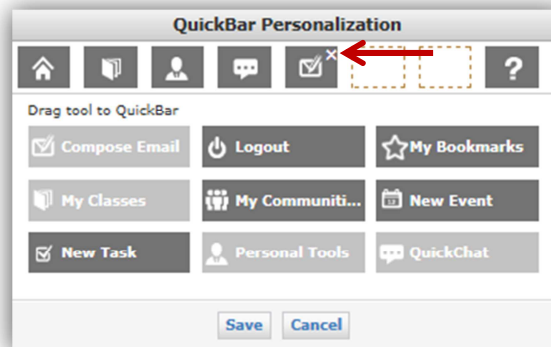
2. Click and drag any available feature's icon from your Palette into an empty slot.



3. Once an item is assigned to your *QuickBar* it becomes faded on the Palette.



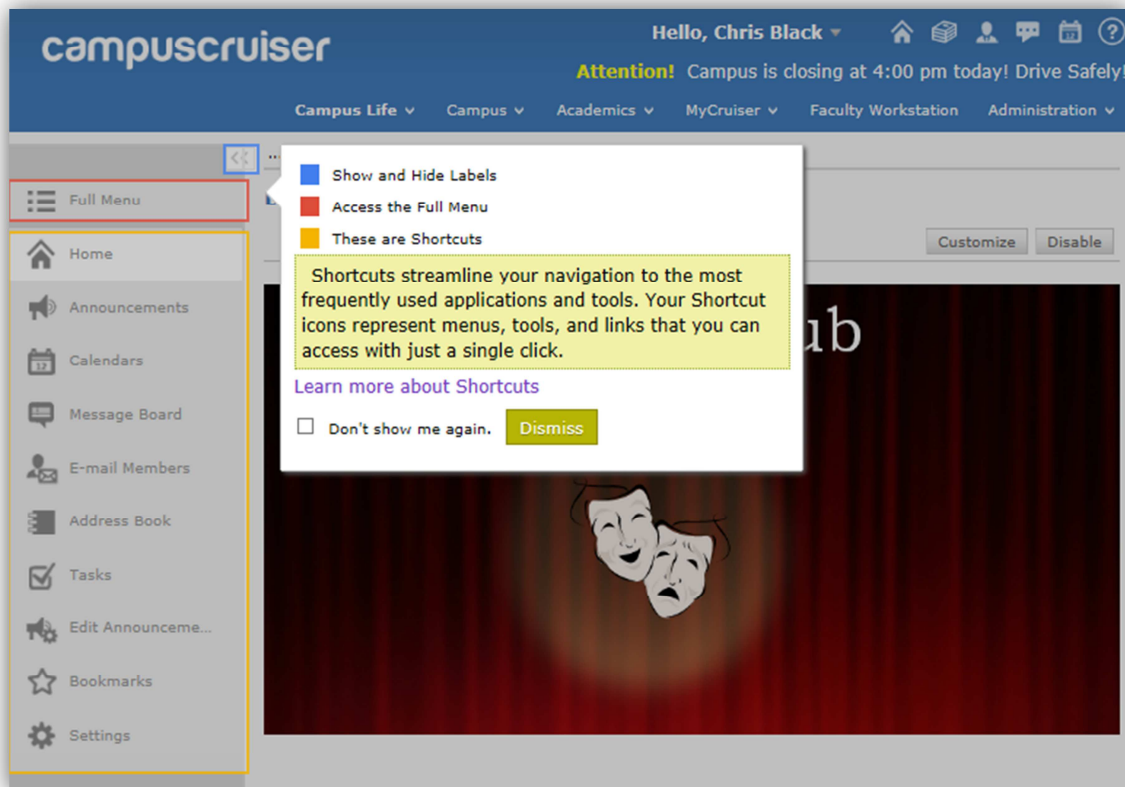
- To remove an item from the Default *QuickBar*, mouse-over the icon and click the **X** in the top right corner.



- The item will be available once again on the Palette.
- To re-order your QuickBar items click and drag them into the desired order.
  - Click **Save** to confirm your changes.
    - Click **Cancel** to abandon your changes.

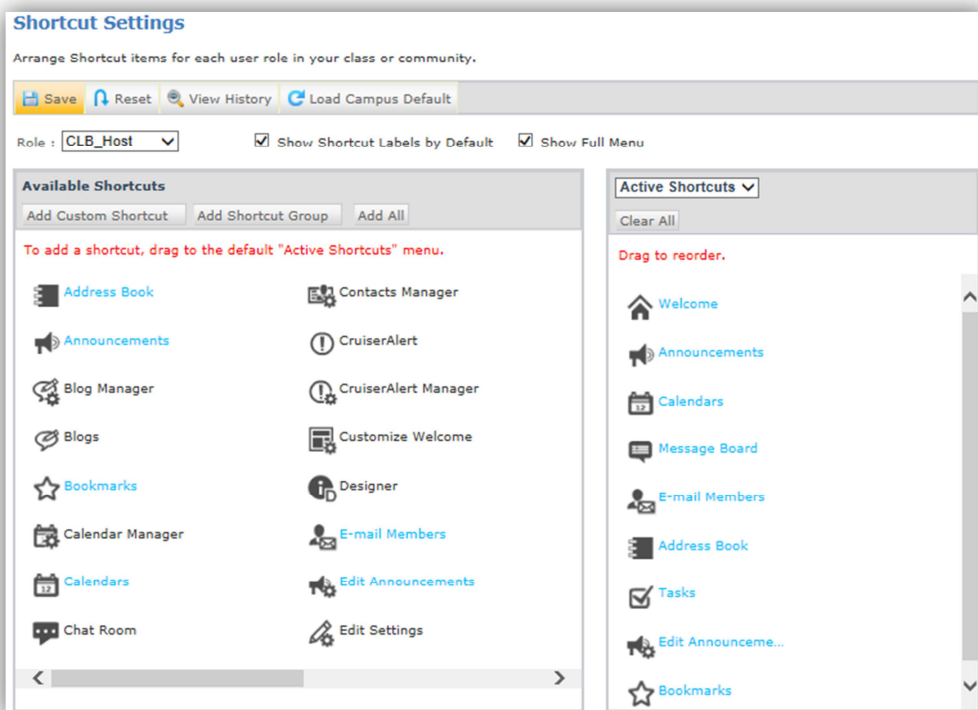
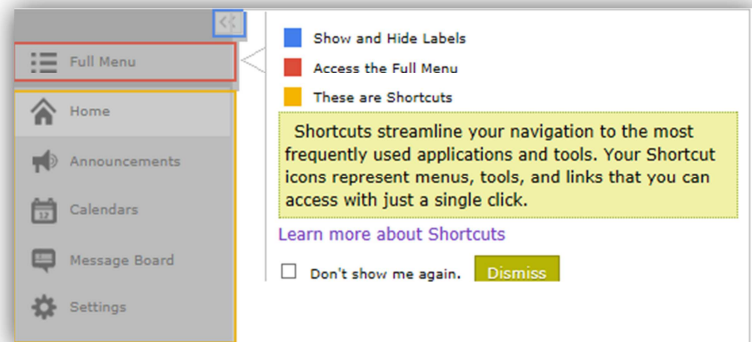
### 3. Shortcuts

CampusCruiser uses *Shortcuts* to provide quick access to your frequently used applications and tools throughout the portal. Campus Administrators can create unique *Shortcuts* for different communities. *Shortcuts* are icons representing a menu, feature, or tool users can access with just a single click.



## 3.1 Shortcut Settings for Users

The redesigned *Shortcut Menu* gives you access to the most frequently used tools and applications. A new series of icons represent Shortcut links. If your campus permits, users are able to customize Shortcuts on their own from the *Settings* Shortcut link.



### From the *Tool Bar*:

- ✓ **Save** or **Reset** your changes.
- ✓ View all changes made using the **View History** button.
- ✓ **Load Campus Default** with one click.
- ✓ Target settings for user **Roles** via the drop down menu.
- ✓ Opt to **Show Full Menu** of *Available Shortcuts* to users—with a checkmark.

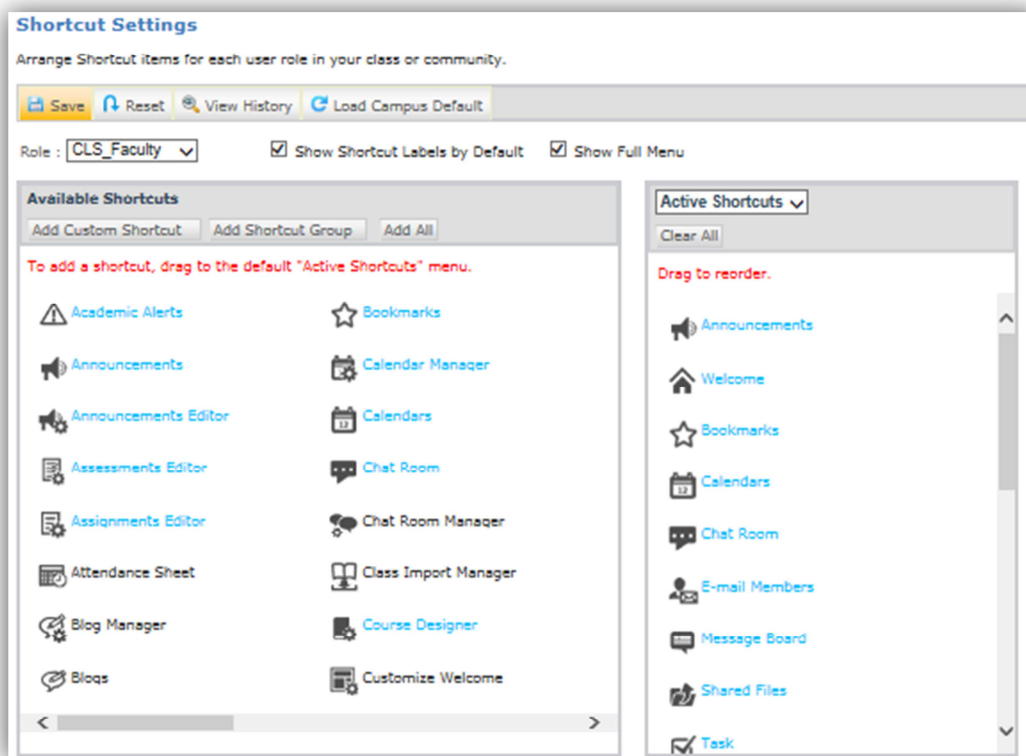
### From the *Available Shortcuts* panel:

- **Add Custom Shortcuts** for additional resources or links outside of CampusCruiser.
- **Add Shortcut Groups** to target specific communities and roles and create a customized *Active Shortcuts* menus.
- Easily drag and drop *Available Shortcuts* into the *Active Shortcuts*.

### 3.1.1 Access Shortcut Settings

To access the **Shortcut Settings** page:

1. Select the class/club/community/office/department where you wish to manage the Shortcut Settings.
2. Click the **Settings** shortcut from the menu on the left hand side.



### 3.1.2 Shortcut Settings Options for Users

- **Save** – Confirms any changes made to the *Tool Bank* and *Active Shortcuts* for each role.
- **Reset** – Returns all shortcut configurations to your last saved settings.
- **View History** – Displays a detailed list of the changes made to *Shortcut Settings*.
- **Role** – Displays a drop-down menu that allows you to determine which user type sees which *Active Shortcuts*. Each role can have different Shortcuts menus.
- **Show Shortcut Labels by Default** – Allows option to show/hide the label of the tool items. If the button is NOT checked, users will only see the tool icon.
- **Show Full Menu** – Allows you the option to show/hide the Full Menu button. Users can click on the Full Menu to view and navigate to all of the *Available Shortcuts*. If this box is NOT checked, the button to show the full menu will not exist in the left side menu display.

### 3.1.3 Available Shortcuts Tool Bank for Users

*Shortcut Settings* allows you to determine which tools are available on the *Active Shortcuts* left side menu of the users' screen. You can choose to make these settings vary depending on the role.

#### Tool Bank Color Key:



**Active Shortcuts** - Items shown in **colored text** in the *Tool Bank* menu indicate they are already activated. **This color may vary, depending on the Shortcut Group selected.**

**Available Shortcuts** - Items shown in **black text** indicate the item is available to users, but is not an active shortcut. Available items **ARE** shown on the Full Menu.

Users are not confined only to the default Shortcuts; you can also create customized Shortcuts to applications outside the CampusCruiser Portal. The following buttons should be utilized as needed:

- **Add Custom Shortcut** - Prompts a dialog box for type, link name, and URL that allows new external links to be added to the tool bank (as a Custom Link Icon) for use in the *Active Shortcuts*.
- **Add Shortcut Group** - Allows administrators to group multiple Shortcut tools into a single moveable group, defined by a single icon that can be added to the *Active Shortcuts* in one action.
- **Add All** – Adds all *Available Tools*.

#### 3.1.3.1 ADD CUSTOM SHORTCUT

To create a **Custom Shortcut**:

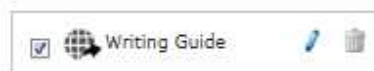
1. Access **Shortcut Settings**.
2. Click **Add Custom Shortcut** from the *Available Shortcuts Tool Bank*.
  - The Custom Link pop-up window will be displayed.
3. Enter the **Label** (or title) of the Shortcut.
4. Select the **Page Type** from the drop-down menu.



- **External** – Use *External* page type to enter the link URL, with optional support for additional Cruiser-supplied parameters.
  - **Cruiser SSO** – Use *Cruiser SSO* page type to enter the custom link URL and gain access to your Cruiser-enabled Single-Sign-On applications.
5. Select the **Action** of the page being created from the drop-down menu.
    - **Open in a new window** – The page will open in a new browser window or tab separate from the current page.
    - **Open in current window** – The page will open in the current window of the portal.
  6. Enter the **URL** of the custom link.
  7. Click **Save** to confirm your settings and the new link will be added to the *Tool Bank*.
    - To abandon your changes, click **Cancel** or the **X** in the upper right corner.
    - If you have not accurately entered in the link information, a pop-up will provide you an alert.
  8. Drag and drop the Custom Link from the *Tool Bank* panel to the *Active Shortcuts* panel.

**NOTE:**

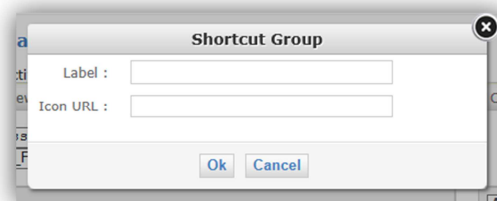
*Custom Links* you created can be edited or deleted. Mouse-over the item for options.



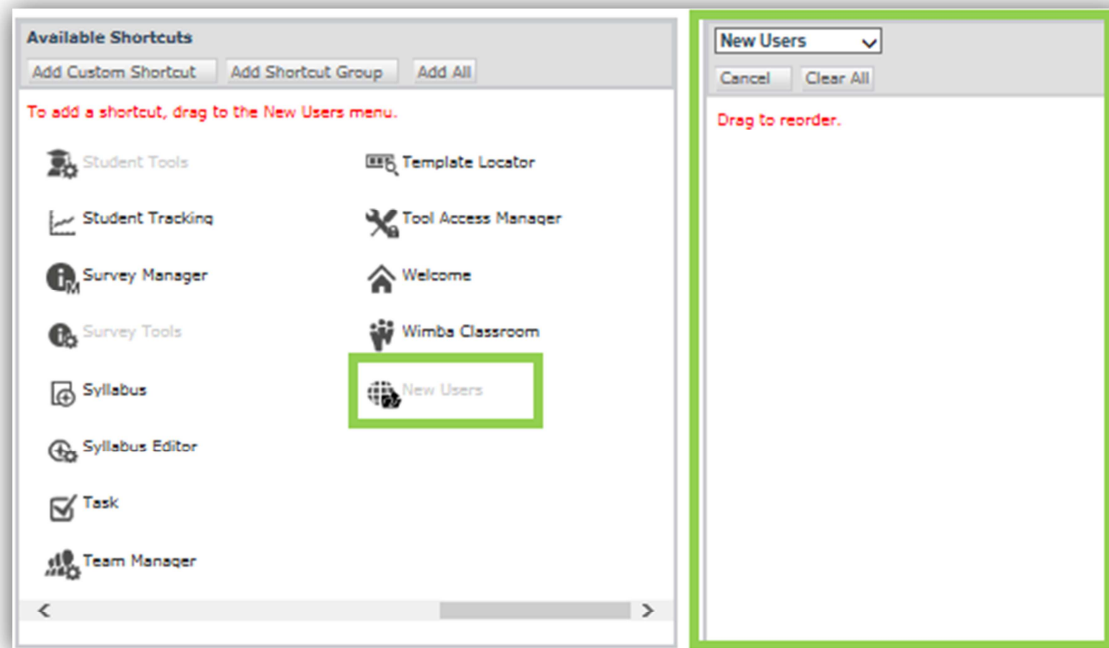
### 3.1.3.2 ADD SHORTCUT GROUP

To add a **Shortcut Group**:

1. Access **Shortcut Manager**.
2. Click **Add Shortcut Group** from the *Available Shortcuts Tool Bank*.
  - The Shortcut Group pop-up window will be displayed.



3. Enter the **Label (or title)** of the Shortcut Group.



- The new Shortcut Group is displayed in the Available Shortcuts *Tool Bank*. The New Group also has been added to the Active Shortcuts panel.
4. Select the items to be displayed on the *Active Shortcuts* menu from the *Tool Bank*.
  5. Click **Save**.
    - To abandon these changes without saving, click **Reset** to return to your last saved settings.



**Q:** When I created a new Group for my Shortcuts, why did a new icon appear? Can I use it again?

**A:** There is no limit to how many different groups a tool can be in. You will be able to add multiple shortcuts into a group and easily assign this group to users as needed.

For example, in a new class you can replace the default Shortcut Menu with your New Group Shortcuts. Simply drag and drop the customized Shortcut Group from the *Tool Bank* panel into the *Active Shortcuts* panel.

### 3.1.3.3 ADD ALL

**Add All** is designed for your convenience. To make all items available to users, simply click the **Add All** button.

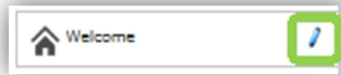
Remember to click **Save** to confirm the changes. To abandon changes, click **Reset** and all of your shortcut configurations will be returned to the last saved settings.

### 3.1.4 Renaming Shortcuts

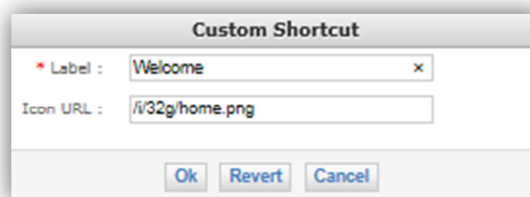
Tool labels (or titles) can be modified to your preference.

To edit the **Label** of a tool:

1. Mouse-over or double-click the shortcut icon in the *Tool Bank* panel.
2. Click the **Edit** button.



- A pop-up box will display the current Label.



3. Enter the new **Label**.
  - To confirm changes, click **Ok**.
  - To abandon changes, click **Cancel**.
  - To revert back to the default Label, click **Revert**.



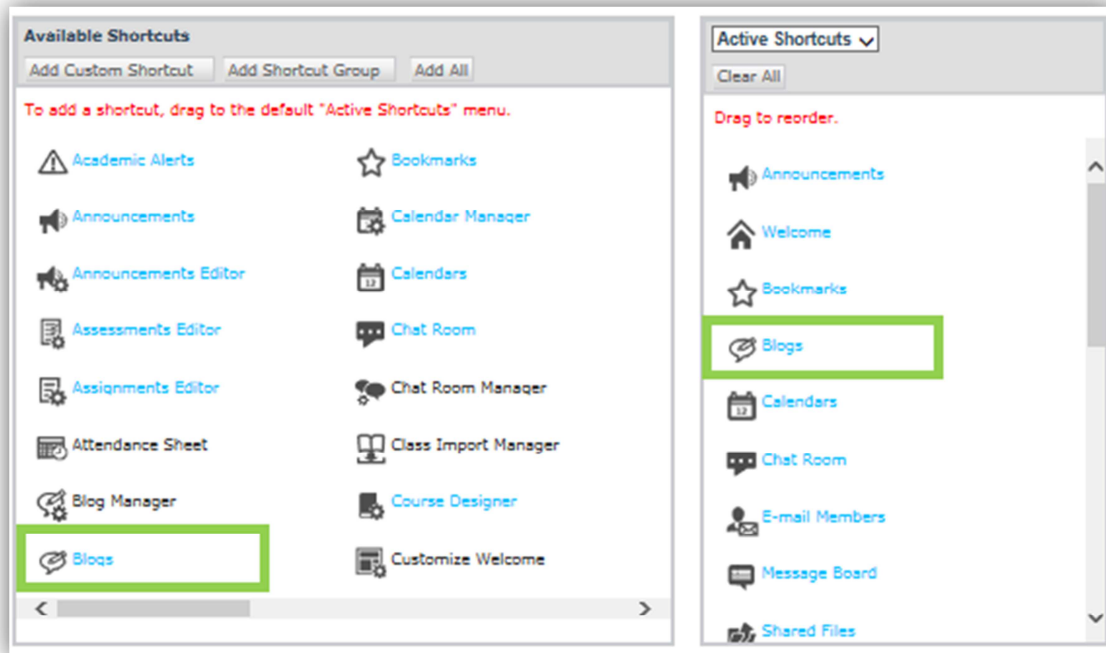
**NOTE:**

Some *System Tools* in the *Tool Bank* panel will only display the **Edit** button; these tools are standard in CampusCruiser; they can be renamed, but cannot be deleted.

### 3.1.5 Active Shortcuts Panel for Users

To activate Shortcut:

1. Click and drag an Available Shortcut from the Tool bank.
2. Drop the Shortcut into the location you would like it to appear.




- The Shortcut will now be highlighted to indicate that it is now in use on the *Active Shortcuts* menu.

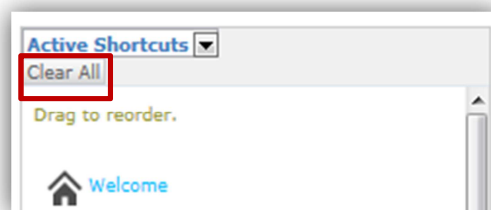
3. After you have added all the Available Shortcuts needed to the Active Shortcuts panel, click **Save**.

### 3.1.6 Remove Active Shortcuts for Users

*Active Shortcuts* can be easily removed from a Shortcut Group. A drop-down menu allows you to conveniently toggle through the *Shortcut Groups* list.

To remove *Active Shortcuts* from a *Shortcut Group*:

1. Access **Shortcut Settings**.
2. Choose the **Shortcut Group** to be edited from the drop-down menu.
3. Remove an individual active item by mousing over the item and clicking the **Delete** icon .
4. Click **Clear All** remove all of the group's Active Shortcuts,.



- All items will be removed from the *Active Shortcuts* panel and enabled as *Available Shortcuts* in the *Tool Bank*.
5. Click **Save** to confirm changes.

- To abandon these changes without saving, click **Reset**.



**NOTE:**

If you attempt to exit the Shortcut Settings page prior to saving your changes, a prompt will appear, "**Are you sure you want to leave without saving? Any unsaved changes made to the Active Shortcuts List will be lost.**" Click "Ok" to exit without saving the changes, or "Cancel" to return to the Shortcut Settings and save the changes.